

AJAY JAISWAL & CO.  
Company Secretaries

N-10/58-J-32, Lane No. 4, Sriram  
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RECONCILIATION OF SHARE CAPITAL AUDIT U/R 55A OF  
SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996  
FOR THE QUARTER ENDED 30.06.2017

To  
The Board of Directors  
Shri Bholanath Carpets Limited  
G.T. Road, Kachhawan,  
Varanasi -221313, U.P.

We have examined the attached particulars vide Annexure -A covering Sl. No. 1 to 25 of Shri Bholanath Carpets Limited, having its registered office at G.T. Road, Kachhawan, Varanasi-221313 for the quarter ended 30<sup>th</sup> June, 2017.

We have obtained all the information's and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit.

Date: 18/07/2017

Name of the Company Secretary in Practice:

  
Ajay Kumar Jaiswal  
FCI-5112  
C.P. NO. 3684

## Annexure - I]

**FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)**

(details should be certified by the auditors)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	4800000	100
11 Listed Capital (Exchange-wise) (as per company records)	4800000	100
12 Held in dematerialised form in CDSL	0	0
13 Held in dematerialised form in NSDL	2837800	59.12
14 Physical	1962200	40.88
15 Total No. of shares (12+13+14)	4800000	100

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No )   
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- 24 Appointment of common agency for share registry work
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

